

Bonds.com Group, Inc. Announces Revenue and Earnings for 2007

BOCA RATON, Fla., Apr 01, 2008 (BUSINESS WIRE) -- Bonds.com Group, Inc. (the "Company") (OTCBB: BDCG), through its subsidiary Bonds.com, Inc., provider of an innovative comprehensive online trading platform providing execution, liquidity and competitive pricing to the fragmented fixed income marketplace, filed Form 10-K on March 31, 2007 and announced operating results for the year ended December 31, 2007.

Bonds.com Group, Inc. reported revenue of approximately \$37,684 for the year ended December 31, 2007 and reported a net loss from operations for the year ended December 31, 2007 of approximately \$4.3 million. Excluding approximately \$692,000 of charges associated with its 2007 private placement and reverse merger transactions, Bonds.com Group, Inc. would have reported a net loss from operations of approximately \$3.6 million for the year ended December 31, 2007. Bonds.com Group, Inc. reported a loss of approximately \$0.10 per share for the year ended December 31, 2007. As of December 31, 2007, Bonds.com Group, Inc. has 60,932,551 basic shares of common stock outstanding.

About Bonds.com Group, Inc.

Bonds.com Group, Inc. (OTCBB: BDCG), through its subsidiary Bonds.com Inc., serves institutional and self-directed individual fixed income investors by providing a comprehensive zero subscription fee online trading platform. The company designed the BondStation platform to provide liquidity and competitive pricing to the fragmented Over-The-Counter (OTC) fixed income marketplace.

The company differentiates itself by offering through its broker dealer Bonds.com, Inc., an inventory of over 25,000 fixed income products from a multitude of competing sources, as well as market research, investor tools, bond education and an interactive website experience. Asset classes currently offered on the BondStation fixed income trading platform include municipal bonds, corporate bonds, agency bonds, certificates of deposit (CDs) and U.S. Treasuries. With unmatched marketability of the domain name www.bonds.com commitment to key advertising initiatives, experienced management team and seasoned account managers, Bonds.com, Inc. is poised to redefine the \$26 trillion fixed income marketplace.

Bonds.com Investor Relations website:

<http://ir.bonds.com>

Bonds.com Fact Sheet

<http://files.shareholder.com/downloads/BONDS/259715192x0x167039/> 98d6fd3a-871f-4c42-8d02-dda35bc8d736/Factsheet.pdf

Bonds.com Presentation

<http://files.shareholder.com/downloads/BONDS/259715192x0x167040/> 50605e9e-1910-42e6-bc44-c5c99d0de0e9/Presentation.pdf

(Due to their length, these URLs may need to be copied/pasted into your Internet browser's address field. Remove extra spaces if they exist.)

FORWARD-LOOKING STATEMENTS

The information contained herein includes forward-looking statements. These statements relate to future events or to our future financial performance, and involve known and unknown risks, uncertainties and other factors that may cause our actual results, levels of activity, performance, or achievements to be materially different from any future results, levels of activity, performance or achievements expressed or implied by these forward-looking statements. You should not place undue reliance on forward-looking statements since they involve known and unknown risks, uncertainties and other factors which are, in some cases, beyond our control and which could, and likely will, materially affect actual results, levels of activity, performance or achievements. Any forward-looking statement reflects our current views with respect to future events and is subject to these and other risks, uncertainties and assumptions relating to our operations, results of operations, growth strategy and liquidity. We assume no obligation to publicly update or revise these forward-looking statements for any reason, or to update the reasons actual results could differ materially from those anticipated in these forward-looking statements, even if new information becomes available in the future. The safe harbor for forward-looking statements contained in the Securities Litigation Reform Act of 1995 protects companies from liability for their forward looking statements if they comply with the requirements of the Act.

Bonds.com Group, Inc. Consolidated Balance Sheets

ASSETS

2007 2006

Current assets:		
Cash and cash equivalents	\$1,046,150	\$37,893
Investment in certificate of deposit	119,570	45,000
Accrued interest receivable	2,950	983
Prepaid expenses	84,260	10,000
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Total current assets	1,252,930	93,876
Property and equipment, net	450,238	168,467
Intangible assets, net	1,292,315	147,573
Other assets	201,106	6,484
Restricted cash	72,000	-
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Total assets	\$3,268,589	\$416,400
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LIABILITIES AND STOCKHOLDERS' EQUITY

Current liabilities:		
Accounts payable and accrued expenses	\$459,939	\$84,052
Obligations under capital leases, current portion	107,912	49,313
Advances payable, related parties	-	65,284
Notes payable, related parties	-	76,984
Notes payable-other	272,343	-
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Total current liabilities	840,194	275,633
Long-term liabilities:		
Obligations under capital leases, net of current portion	28,612	55,566
Deferred rent	16,277	-
Notes payable-other, net of current portion	50,010	-
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Total liabilities	935,093	331,199
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Commitments and contingencies		
Stockholders' equity		
Preferred stock \$.0001 par value; 1,000,000 authorized; none issued no shares issued and outstanding	-	-
Common stock \$0.001 par value; 150,000,000 authorized; 60,932,551 and 39,523,116 issued and outstanding, respectively	6,093	3,952
Additional paid in capital	8,727,522	2,122,574
Subscription receivable	-	(400,000)
Deferred compensation	(466,428)	-
Deficit accumulated during the development stage	(5,933,691)	(1,641,325)
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Total stockholders' equity	2,333,496	85,201
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Total liabilities and stockholders' equity	\$3,268,589	\$416,400
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Bonds.com Group, Inc. Consolidated Statement of Operations

For the		
Period From		
October 18,		
2005	For the Year	For the Year
(Inception)	Ended	Ended
to December	December	December
31, 2007	31, 2007	31, 2006

Revenues:	\$37,684	\$37,684	\$-
Cost of sales	6,496	6,496	-
Gross profit	31,188	31,188	-
Operating expenses:			
Payroll and related costs	1,356,487	1,027,404	329,083
Software	729,834	108,230	621,604
Legal fees	827,409	663,420	143,307
Royalties	200,000	120,000	80,000
Dues and subscriptions	260,286	233,950	21,236
Rent	259,443	195,820	53,925
Computer connection	257,391	256,332	1,059
Licenses and permits	247,243	217,693	29,550
Consulting	183,050	94,205	54,845
Investment banking advisory fees	500,000	500,000	-
Advertising	94,270	94,270	-
Travel	118,515	94,375	22,958
Website development costs	74,770	23,015	16,755
Depreciation	106,497	93,478	12,445
Amortization	105,085	99,885	5,200
Other	579,448	436,372	113,494
Total operating expenses	5,899,728	4,258,449	1,505,461
Loss from operations	(5,868,540)	(4,227,261)	(1,505,461)
Other income (expense):			
Interest income	6,496	5,250	1,023
Interest expense	(71,647)	(70,355)	(1,292)
Total other income (expense)	(65,151)	(65,105)	(269)
Net loss before taxes	\$(5,933,691)	\$(4,292,366)	\$(1,505,730)
Income taxes	\$-	\$-	\$-
Net loss applicable to common stockholders	\$(5,933,691)	\$(4,292,366)	\$(1,505,730)
Loss per share - basic and diluted		\$(0.10)	\$(0.04)
Weighted average shares outstanding			
Basic and diluted		44,287,242	37,578,701

SOURCE: Bonds.com Group, Inc.

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